## Ongoing concern has elevated expectations of safeguarding measures

Importance of measures to choose where to shop (top 5): % saying 'very important'



## Anxious/wary consumers will value retailers & products that support their heightened need for safety, cleanliness and trust



Source: IRI analysis; COVID-19 Shopper Survey; May 2020, n = 5,566 Question: Thinking ahead to your shopping plans in the next month, how important are the below in determining your level of comfort in returning to normal store shopping habits? (Please select one answer for each attribute)